

Hearing Date: June 18, 2014 at 10:00 a.m. (Eastern)
Objection Deadline: June 2, 2014 at 4:00 p.m. (Eastern)

**CURTIS, MALLET-PREVOST,
COLT & MOSLE LLP**

101 Park Avenue
New York, New York 10178-0061
Telephone: (212) 696-6000
Facsimile: (212) 697-1559
Steven J. Reisman
Theresa A. Foudy
Maryann Gallagher

*Conflicts Counsel for the Debtors and
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re: : Case No. 12-12020 (MG)
: :
RESIDENTIAL CAPITAL, LLC, et al.,¹ : Chapter 11
: :
Debtors. : Jointly Administered
-----X

**NOTICE OF AMENDED SUMMARY OF THE FIFTH INTERIM AND FINAL
APPLICATION OF CURTIS, MALLET-PREVOST, COLT & MOSLE LLP, AS
CONFLICTS COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION**

PLEASE TAKE NOTICE that on March 3, 2014, Curtis, Mallet-Prevost, Colt & Mosle LLP (“Applicant”) filed the *Fifth Interim and Final Application of Curtis, Mallet-Prevost, Colt & Mosle LLP, as Conflicts Counsel to the Debtors and Debtors in Possession, for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from May 14, 2012 Through and Including December 17, 2013* [Docket No. 6588] (the “Application”).²

PLEASE TAKE FURTHER NOTICE that since the filing of the Application, the Applicant has had discussions with representatives of the Liquidating Trust (the “ResCap”

¹ The names of the Debtors in these cases and their respective tax identification numbers are identified on Exhibit 1 to the *Affidavit of James Whitlinger, Chief Financial Officer of Residential Capital, LLC, in Support of Chapter 11 Petitions and First Day Pleadings* [Docket No. 6].

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Application.

Liquidating Trust”) formed pursuant to the Chapter 11 Plan confirmed in the above-captioned Chapter 11 Cases as well as with representatives from the United States Trustee for Region 2 (the “U.S. Trustee”) regarding the fees requested in the Application. As a result of these discussions, and as an accommodation to the ResCap Liquidating Trust and the U.S. Trustee, and to resolve any potential objections by these parties to the Application, the Applicant has agreed to provide to the Debtors and their estates a reduction in the amount of \$110,000 of fees incurred by Applicant’s professionals during the Compensation Period in the form of a reduction in the amount of Holdback payments sought for the Fifth Interim Fee Period.³ This accommodation results in a reduction in total compensation and expenses requested in the Application from \$10,011,761.74 to \$9,901,761.74, and is reflected in the amended Summary of the Application attached hereto (the “Summary”). This change is incorporated into the Application and all exhibits thereto by reference.

PLEASE TAKE FURTHER NOTICE that attached hereto are: (i) an amended and restated Summary; (ii) an amended Exhibit E to the Application; and (iii) an amended Exhibit F to the Application to reflect this accommodation.

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³ This sum is inclusive of a \$4,400 reduction in fees requested in the Application, as agreed with the U.S. Trustee.

PLEASE TAKE FURTHER NOTICE that a copy of this notice was served on
(i) the U.S. Trustee; (ii) counsel for the Post-Effective Date Debtors; (iii) former counsel for the
Creditors' Committee; (iv) the ResCap Liquidating Trust; and (v) counsel for the ResCap
Liquidating Trust.

Dated: June 2, 2014
New York, New York

/s/ Steven J. Reisman
Steven J. Reisman
Theresa A. Foudy
Maryann Gallagher

CURTIS, MALLET-PREVOST, COLT & MOSLE LLP
101 Park Avenue
New York, New York 10178-0061
Telephone: (212) 696-6000
Facsimile: (212) 697-1559

*Conflicts Counsel to the Debtors and
Debtors in Possession*

**AMENDED SUMMARY OF THE FIFTH INTERIM AND FINAL APPLICATION OF
CURTIS, MALLET-PREVOST, COLT & MOSLE LLP, AS CONFLICTS COUNSEL TO
THE DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE AND
PAYMENT OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED
AND FOR REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES
INCURRED FROM MAY 14, 2012 THROUGH AND INCLUDING DECEMBER 17, 2013**

Name of Applicant:	<u>Curtis, Mallet-Prevost, Colt & Mosle LLP</u>
Authorized to Provide Professional Services to:	<u>Residential Capital, LLC, <i>et al.</i> Debtors and Debtors in Possession</u>
Date Case Filed:	<u>May 14, 2012</u>
Date of Retention:	<u>July 16, 2012 <i>Nunc Pro Tunc</i> to May 14, 2012 [Docket No. 781]</u>
Period for Which Final Approval of Compensation and Reimbursement is Sought:	<u>May 14, 2012 Through and Including December 17, 2013</u>
Period for Which Interim and Final Approval of Compensation and Reimbursement is Sought:	<u>September 1, 2013 Through and Including December 17, 2013</u>
Amount of Compensation Sought for the Fifth Interim Fee Period as Actual, Reasonable and Necessary:	<u>\$3,942,109</u>
Amount of Expense Reimbursement Sought for the Fifth Interim Fee Period as Actual, Reasonable and Necessary:	<u>\$30,505.36</u>
Total Compensation and Expense Reimbursement Requested for the Fifth Interim Fee Period:	<u>\$3,972,614.36</u>
Total Compensation and Expense Reimbursement Originally Requested for the Compensation Period:	<u>\$10,011,761.74</u>
Total Compensation and Expense Reimbursement Currently Requested for the Compensation Period:	<u>\$9,901,761.74</u>

Total Compensation and Expenses Previously Requested and Awarded: \$6,052,061.38¹

Blended Rate of Professionals and Paraprofessionals for the Fifth Interim Fee Period: \$491.82

Blended Rate of Professionals for the Fifth Interim Fee Period: \$513.93

Blended Rate of Professionals and Paraprofessionals for the Compensation Period: \$495.31

Blended Rate of Professionals for the Compensation Period: \$513.35

This is a(n): _____ monthly _____ X interim _____ X final application.

Summary of Applications for Prior Interim Fee Periods

Interim Fee Period	Fees Requested	Fees Allowed	Fees Held Back	Fees Paid	Expenses Requested	Expenses Paid
May 14, 2012 – Aug. 31, 2012	\$496,548.50	\$486,689.25	\$0	\$485,939.25 ²	\$3,093.40	\$3,092.50
Sept. 1, 2012 – Dec. 31, 2012	\$623,725.50	\$617,369.55	\$0	\$616,548.05	\$2,137.20	\$2,137.20
Jan. 1, 2013 – Apr. 30, 2013	\$1,480,650.00	\$1,474,121.50	\$147,412.15	\$1,326,709.35 ³	\$3,085.90	\$3,085.90
May 1, 2013 – Aug. 31, 2013	\$3,456,395.50	\$3,450,395.50	\$345,039.55	\$3,104,992.46	\$15,169.08 ⁴	\$15,165.96

¹ See *Order Granting Applications for Allowance of Interim Compensation and Reimbursement of Expenses* [Docket No. 2530]; *Order Granting Applications for Allowance of Interim Compensation and Reimbursement of Expenses* [Docket No. 3556]; *Order Granting Applications for Allowance of Interim Compensation and Reimbursement of Expenses* [Docket No. 5205]; *Order Granting Applications for Allowance of Interim Compensation and Reimbursement of Expenses* [Docket No. 6193].

² At the request of the Debtors, Curtis reduced one of its invoices attributable to the First Interim Fee Period by \$750. In accordance with this adjustment, Curtis has reduced the corresponding amount applied on account of the First Interim Fee Period.

³ In the Third Interim Compensation Order, the Court allowed Curtis' fees in the amount of \$1,474,121.50 subject to a holdback amount equal to ten percent (10%), or \$147,412.15.

⁴ After the close of the Fourth Interim Fee Period, Curtis reduced expenses associated with one of its invoices by \$3.12. Curtis has reduced the corresponding amounts requested in the Application accordingly.

**Summary of Monthly Fee Statements During the Fifth Interim Fee Period
(September 1, 2013 Through and Including December 17, 2013)**

Date Served	Compensation Period	Requested Fees	Requested Expenses	Fees Paid	Expenses Paid	20% Holdback
Dec. 19, 2013	9/1/2013-9/30/2013	\$942,955.50	\$5,906.37	\$754,364.40	\$5,906.37	\$188,591.10
Jan. 21, 2014	10/1/2013-10/31/2013	\$1,505,625.00	\$11,384.55	\$1,204,500.00	\$11,384.55	\$301,125.00
Feb. 20, 2014	11/1/2013-11/30/2013	\$1,376,782.00	\$7,614.49	\$1,101,425.60	\$7,614.49	\$275,356.40
Mar. 3, 2014	12/1/2013-12/17/2013	\$116,746.50	\$5,599.95	\$93,397.20	\$5,599.95	\$23,349.30
TOTAL:		\$3,942,109.00	\$30,505.36	\$3,153,687.20	\$30,505.36	\$788,421.80
TOTAL LESS ACCOMMODATION AT REQUEST OF LIQUIDATING TRUST & U.S. TRUSTEE:		N/A	N/A	N/A	N/A	\$678,421.80

**Summary of Hours Billed by Professionals and Paraprofessionals
During (I) the Fifth Interim Fee Period (September 1, 2013 Through and Including December 17, 2013) and (II) the Compensation Period
(May 14, 2012 through and including December 17, 2013)**

Name	Department and Year Admitted (NY)	Hourly Billing Rate	Fifth Interim Fee Period (9/1/13 – 12/17/13)		Final Compensation Period (5/14/12 – 12/17/13)	
			Total Hours Worked	Total Compensation Requested	Total Hours Worked	Total Compensation Requested
PARTNERS						
Jacques Semmelman	Litigation Admitted in 1984	\$860	254.70	\$219,042.00	254.70	\$219,042.00
Steven J. Reisman	Restructuring and Insolvency Admitted 1991	830	204.70	169,901.00	990.70	822,281.00
Turner P. Smith	Litigation Admitted 1981	830	1.20	996.00	65.80	54,614.00
Valarie A. Hing	Corporate Admitted in 1994	800	39.20	31,360.00	39.20	31,360.00
Andrew H. Seiden	Corporate Admitted in 1993	800	-	-	6.20	4,960.00
Michael J. Moscato	Litigation Admitted 1982	785	426.30	334,645.50	710.70	557,899.50
Daniel Lenihan	Corporate Admitted in 1982	785	-	-	1.80	1,413.00
Jonathan J. Walsh	Litigation Admitted in 1999	740	350.80	259,592.00	392.40	290,376.00
Theresa A. Foudy	Litigation Admitted 1994	730	473.80	345,874.00	1,563.00	1,140,990.00

Name	Department and Year Admitted (NY)	Hourly Billing Rate	Fifth Interim Fee Period (9/1/13 – 12/17/13)		Final Compensation Period (5/14/12 – 12/17/13)	
			Total Hours Worked	Total Compensation Requested	Total Hours Worked	Total Compensation Requested
Michael A. Cohen	Restructuring and Insolvency Admitted 2000	730	126.50	92,345.00	373.40	272,582.00
Thomas Laurer	Investment Management Admitted in 2001	635	-	-	26.10	16,573.50
TOTAL PARTNERS			1,877.20	\$1,453,755.50	4,424.00	\$3,412,091.00
OF COUNSEL						
Myles K. Bartley	Litigation Admitted in 1999	\$635	-	-	50.30	\$31,940.50
Raymond T. Hum	Corporate Admitted in 2003	635	-	-	29.60	18,796.00
Susan F. Pollack	Corporate Admitted in 1967	635	-	-	5.20	3,302.00
Maryann Gallagher	Restructuring and Insolvency Admitted in 1988	625	453.10	\$283,187.50	1,750.50	1,094,062.50
TOTAL OF COUNSEL			453.10	\$283,187.50	1,835.60	\$1,148,101.00
ASSOCIATES						
Dora Straus	Litigation Admitted in 2000	\$600	9.70	\$5,820.00	41.20	\$24,720.00
Douglas Glazer	Mergers & Acquisitions Admitted in 2006	600	-	-	79.60	47,760.00
Ellen Tobin	Litigation Admitted in 2006	600	783.00	\$469,800.00	1,264.70	758,820.00
Jeffrey C. Berman	Litigation Admitted in 2006	600	408.30	244,980.00	817.40	490,440.00
James V. Drew	Restructuring and Insolvency Admitted in 2002	590	12.20	7,198.00	80.10	47,259.00
Andrew B. Zinman	Litigation Admitted in 1996	590	-	-	51.70	30,503.00
Ryan C. Hansen	Investment Management Admitted in 2004	560	-	-	44.90	25,144.00
Danny Phillips	Corporate Admitted in 2006	550	41.30	22,715.00	41.30	22,715.00
Heather E. Saydah	Restructuring and Insolvency Admitted in 2010	550	-	-	37.20	20,460.00
Susan E. Park	Litigation Admitted in 2000	520	-	-	140.50	73,060.00
George E. Spencer	Litigation Admitted in 2008	520	30.50	15,860.00	171.00	88,920.00
Daniel A. Bloom	Restructuring and Insolvency Admitted in 2009	480	618.40	296,832.00	1,812.50	870,000.00

Name	Department and Year Admitted (NY)	Hourly Billing Rate	Fifth Interim Fee Period (9/1/13 – 12/17/13)		Final Compensation Period (5/14/12 – 12/17/13)	
			Total Hours Worked	Total Compensation Requested	Total Hours Worked	Total Compensation Requested
Maria E. Stookey	Corporate Admitted in 2009	480	-	-	185.30	88,944.00
Julia Mosse	Litigation Admitted in 2010	435	318.20	138,417.00	379.30	164,995.50
Nicole Mazanitis	Litigation Admitted in 2011	435	86.50	37,627.50	86.50	37,627.50
Peter J. Buenger	Restructuring and Insolvency Admitted in 2010	425	22.50	9,562.50	605.50	257,337.50
J. Derek Mize	Litigation Admitted in 2009	425	-	-	168.90	71,782.50
Joseph F. Clyne	Litigation Admitted in 1984	425	-	-	1.50	637.50
A. Robert Dawes	Litigation Admitted in 2012	350	-	-	103.40	36,190.00
Heather Hiznay *	Restructuring and Insolvency Admitted in 2011	\$345	28.90	\$9,970.50	174.70	\$60,271.50
Kevin A. Meehan	Litigation Admitted in 2009	375	-	-	119.30	44,737.50
James E. Zimmer	Restructuring and Insolvency Admitted in 2011	345	-	-	231.30	79,798.50
Martin O. Brown	Corporate Admitted in 2011	345	-	-	69.10	23,839.50
Michael P. Jones	Litigation Admitted in 2013	305	466.10	142,160.50	733.20	223,626.00
John T. Weber	Restructuring and Insolvency Admitted in 2013	305	476.70	145,393.50	1,027.90	313,509.50
Bryan M. Kotliar	Restructuring and Insolvency Admitted in 2013	305	459.30	140,086.50	1,721.60	525,088.00
Stephanie R. Morris	Litigation Admission Pending	305	-	-	133.20	40,626.00
Holly Sawyer	Corporate Admitted in 2013	305	17.80	5,429.00	66.00	20,130.00
Pablo Ruiz	Corporate Admission Pending	305	32.40	9,882.00	32.40	9,882.00

* In the course of preparing the Application, Curtis discovered that due to a minor and inadvertent billing error, five timekeepers' rates were increased by a small amount for the Third and Fourth Interim Fee Periods without the approval of the Debtors. This resulted in incremental fees charged to the Debtors in the amount of \$12,914. As a result, Curtis has reduced the amount of fees requested in the Application by \$12,914.

Name	Department and Year Admitted (NY)	Hourly Billing Rate	Fifth Interim Fee Period (9/1/13 – 12/17/13)		Final Compensation Period (5/14/12 – 12/17/13)	
			Total Hours Worked	Total Compensation Requested	Total Hours Worked	Total Compensation Requested
Paisley Kadison	Corporate Admitted in 2013	305	-	-	61.90	18,879.50
Alyssa Astiz	Litigation Admitted in 2013	305	27.80	8,479.00	27.80	8,479.00
Benjamin Butterfield	Restructuring and Insolvency Admission Pending	305	282.20	86,071.00	282.20	86,071.00
Jamie Ogilvie	Corporate Not Admitted in New York	300	-	-	39.10	11,730.00
Ada Añon	Litigation Admitted in 2012	300	245.40	73,620.00	313.60	94,080.00
Edward Combs*	Litigation Admitted in 2013	\$290	735.90	\$213,411.00	1,402.30	\$406,667.00
Michael Katoski	Corporate Admission Pending	290	-	-	101.50	29,435.00
Lauren Tauro	Restructuring and Insolvency Not Yet Admitted	0	-	-	14.10	0.00
TOTAL ASSOCIATES			5,103.10	\$2,083,315	12,663.70	\$5,154,165.50
PARAPROFESSIONALS						
Karl Behrouz	Not Applicable	\$285	-	-	58.30	\$16,615.50
Victoria Atkinson	Not Applicable	285	-	-	30.30	8,635.50
Neal Goodman	Not Applicable	260	22.60	\$5,876.00	29.40	7,644.00
Franklin R. Guenther	Not Applicable	235	57.70	13,559.50	89.40	21,009.00
Farai Chidavaenzi	Not Applicable	235	4.00	940.00	5.50	1,292.50
Noah Gardy	Not Applicable	235	37.40	8,789.00	37.40	8,789.00
Brittany Patane	Not Applicable	235	-	-	7.40	1,739.00
Sheyla Soriano	Not Applicable	235	-	-	48.10	11,303.50
Susan Kindya-Culley	Not Applicable	230	1.90	437.00	66.70	15,341.00
Georgia Faust*	Not Applicable	230	4.80	1,104.00	145.40	33,442.00
Katarina Mantell	Not Applicable	230	-	-	11.70	2,691.00
Alana Dreiman	Not Applicable	230	-	-	144.60	33,258.00
Melissa Rutman*	Not Applicable	230	-	-	30.00	6,900.00
Rebecca Srulowitz*	Not Applicable	230	-	-	32.10	7,383.00
Stephanie Morales	Not Applicable	220	-	-	7.70	1,694.00
Hesel Toyjanova	Not Applicable	220	4.00	880.00	4.00	880.00
Timothy Cramton	Not Applicable	210	-	-	3.00	630.00
Jorge Alcantar	Not Applicable	210	4.00	840.00	4.00	840.00
Kristine Kim	Not Applicable	210	14.50	3,045.00	26.00	5,460.00
Simon Hall	Not Applicable	210	-	-	1.70	357.00
Ashley Baldwin-Hunter	Not Applicable	210	23.30	4,893.00	23.30	4,893.00
Samuel Ballard	Not Applicable	200	400.00	80,000.00	414.30	82,860.00

Name	Department and Year Admitted (NY)	Hourly Billing Rate	Fifth Interim Fee Period (9/1/13 – 12/17/13)		Final Compensation Period (5/14/12 – 12/17/13)	
			Total Hours Worked	Total Compensation Requested	Total Hours Worked	Total Compensation Requested
Michael Malavarca	Not Applicable	200	6.20	1,240.00	8.00	1,600.00
Julia Gumpfer	Not Applicable	190	-	-	4.00	760.00
Kevin Zanin	Not Applicable	180	-	-	3.40	612.00
Roberto Santamarina	Not Applicable	165	-	-	1.70	280.50
Bryant Battle	Not Applicable	165	1.50	247.50	1.50	247.50
TOTAL PARAPROFESSIONALS			581.90	\$121,851.00	1,238.90	\$277,157.00
SUBTOTAL			8,015.30	\$3,942,109.00	20,162.20	\$9,991,514.50
LESS MISCELLANEOUS REDUCTION			N/A	N/A	N/A	\$5,000.00
SUBTOTAL			8,015.30	\$3,942,109.00	20,162.20	\$9,986,514.50
LESS U.S. TRUSTEE & COURT REDUCTIONS⁵			N/A	N/A	N/A	\$28,743.70
LESS ACCOMMODATION AT REQUEST OF LIQUIDATING TRUST & U.S. TRUSTEE			N/A	N/A	N/A	\$110,000.00
TOTAL			8,015.30	\$3,941,109.00	20,162.20	\$9,847,770.80

⁵ As further detailed in the Application, Curtis previously reduced its fee requests in the aggregate amount of \$28,743.70 to resolve objections by the U.S. Trustee to its Prior Interim Fee Applications (as defined in the Application).

Amended Exhibit E

**In re: RESIDENTIAL CAPITAL, LLC, *et al.*
CHAPTER 11
CASE NO. 12-12020**

**Summary of Fees and Expenses Billed by Subject Matter
During the Compensation Period
(May 14, 2012 Through and Including December 17, 2013)**

Matter Number	Matter Description	Total Billed Hours	Total Fees Requested	Total Expenses Requested	Total Compensation
100	Case Administration	450.00	\$242,312.00	\$12,770.59	\$255,082.59
200	General Corporate Matter	1.80	1,413.00	0.00	1,413.00
210	Asset Analysis, Sales and Recoveries	507.80	256,760.00	738.00	257,498.00
220	Cash Collateral, DIP and other Financing	3.60	1,814.00	0.00	1,814.00
300	General Claims and Equity Matter	3.90	1,683.00	49.50	1,732.50
320	Claims Administration and Objections	912.20	500,021.50	1,111.31	501,132.81
330	Contracts/Leases Assumption and Rejection	3.90	2,340.50	0.00	2,340.50
340	JSN Doc Review	2,165.90	864,650.00	278.42	864,928.42
350	Hearings and Court Matters	101.40	67,789.00	60.20	67,849.20
400	General Litigation Matters	4,106.10	2,114,278.00	3,656.31	2,117,934.31
410	Adversary Proceedings and Contested Matters	6,962.40	3,404,774.50	18,827.34	3,423,601.84
430	Automatic Stay/Adequate Protection Matters	235.10	137,189.00	64.50	137,253.50
500	Plan and Disclosure Statements	4,263.20	2,206,941.00	14,092.86	2,221,033.86
700	Curtis Retention/Billing/Fee Applications	444.90	189,549.00	2,345.03	191,894.03
SUBTOTAL		20,162.20	\$9,991,514.50	\$53,994.06	\$10,045,508.56
LESS MISCELLANEOUS REDUCTIONS		N/A	\$5,000	\$3.12	\$5,003.12
SUBTOTAL		20,162.20	\$9,986,514.50	\$53,990.94	\$10,040,505.44
LESS U.S. TRUSTEE & COURT REDUCTIONS¹		N/A	\$28,743.70	N/A	\$28,743.70
LESS ACCOMMODATION AT REQUEST OF LIQUIDATING TRUST & U.S. TRUSTEE			\$110,000.00		\$110,000.00
TOTAL		20,162.20	\$9,847,770.80	\$53,990.94	\$9,901,761.74

¹ Curtis previously reduced its fee requests in the aggregate amount of \$28,743.70 to resolve objections by the U.S. Trustee to its Prior Interim Fee Applications (as defined in the Application).

Amended Exhibit F

In re: RESIDENTIAL CAPITAL, LLC, *et al.*
CHAPTER 11
CASE NO. 12-12020

Summary of Hours Billed by Professionals and Paraprofessionals
During the Compensation Period
(May 14, 2012 Through and Including December 17, 2013)

Name	Department and Year Admitted (NY)	Hourly Billing Rate	Total Hours Worked	Total Compensation Requested
PARTNERS				
Jacques Semmelman	Litigation Admitted in 1984	\$860	254.70	\$219,042.00
Steven J. Reisman	Restructuring and Insolvency Admitted in 1991	830	990.70	822,281.00
Turner P. Smith	Litigation Admitted in 1981	830	65.80	54,614.00
Valarie A. Hing	Corporate Admitted in 1994	800	39.20	31,360.00
Andrew H. Seiden	Corporate Admitted in 1993	800	6.20	4,960.00
Michael J. Moscato	Litigation Admitted in 1982	785	710.70	557,899.50
Daniel Lenihan	Corporate Admitted in 1982	785	1.80	1,413.00
Jonathan J. Walsh	Litigation Admitted in 1999	740	392.40	290,376.00
Theresa A. Foudy	Litigation Admitted in 1994	730	1,563.00	1,140,990.00
Michael A. Cohen	Restructuring and Insolvency Admitted in 2000	730	373.40	272,582.00
Thomas Laurer	Investment Management Admitted in 2001	635	26.10	16,573.50
TOTAL PARTNERS			4,424.00	\$3,412,091.00
OF COUNSEL				
Myles K. Bartley	Litigation Admitted in 1999	\$635	50.30	\$31,940.50
Raymond T. Hum	Corporate Admitted in 2003	635	29.60	18,796.00
Susan F. Pollack	Corporate Admitted in 1967	635	5.20	3,302.00
Maryann Gallagher	Restructuring and Insolvency Admitted in 1988	625	1,750.50	1,094,062.50
TOTAL OF COUNSEL			1,835.60	\$1,148,101.00

Name	Department and Year Admitted (NY)	Hourly Billing Rate	Total Hours Worked	Total Compensation Requested
ASSOCIATES				
Dora Straus	Litigation Admitted in 2000	\$600	41.20	\$24,720.00
Douglas Glazer	Mergers & Acquisitions Admitted in 2006	600	79.60	47,760.00
Ellen Tobin	Litigation Admitted in 2006	600	1,264.70	758,820.00
Jeffrey C. Berman	Litigation Admitted in 2006	600	817.40	490,440.00
James V. Drew	Restructuring and Insolvency Admitted in 2002	590	80.10	47,259.00
Andrew B. Zinman	Litigation Admitted in 1996	590	51.70	30,503.00
Ryan C. Hansen	Investment Management Admitted in 2004	560	44.90	25,144.00
Heather E. Saydah	Restructuring and Insolvency Admitted in 2010	550	37.20	20,460.00
Danny Phillips	Corporate Admitted in 2006	550	41.30	22,715.00
Susan E. Park	Litigation Admitted in 2000	520	140.50	73,060.00
George E. Spencer	Litigation Admitted in 2008	520	171.00	88,920.00
Daniel A. Bloom	Restructuring and Insolvency Admitted in 2009	480	1,812.50	870,000.00
Maria E. Stookey	Corporate Admitted in 2009	480	185.30	88,944.00
Julia B. Mosse	Litigation Admitted in 2010	435	379.30	164,995.50
Nicole Manzanitis	Litigation Admitted in 2011	435	86.50	37,627.50
Peter J. Buenger	Restructuring and Insolvency Admitted in 2010	425	605.50	257,337.50
J. Derek Mize	Litigation Admitted in 2009	425	168.90	71,782.50
Joseph F. Clyne	Litigation Admitted in 1984	425	1.50	637.50
A. Robert Dawes	Litigation Admitted in 2012	350	103.40	36,190.00

Name	Department and Year Admitted (NY)	Hourly Billing Rate	Total Hours Worked	Total Compensation Requested
Heather Hiznay*	Restructuring and Insolvency Admitted in 2011	\$345	174.70	\$60,271.50
Kevin A. Meehan	Litigation Admitted in 2009	375	119.30	44,737.50
James E. Zimmer	Restructuring and Insolvency Admitted in 2011	345	231.30	79,798.50
Martin O. Brown	Corporate Admitted in 2011	345	69.10	23,839.50
Michael P. Jones	Litigation Admitted in 2013	305	733.20	223,626.00
John T. Weber	Restructuring and Insolvency Admitted in 2013	305	1,027.90	313,509.50
Bryan M. Kotliar	Restructuring and Insolvency Admitted in 2013	305	1,721.60	525,088.00
Stephanie R. Morris	Litigation Admission Pending	305	133.20	40,626.00
Holly Sawyer	Corporate Admission Pending	305	66.00	20,130.00
Pablo Ruiz	Corporate Admission Pending	305	32.40	9,882.00
Paisley Kadison	Corporate Admitted in 2013	305	61.90	18,879.50
Alyssa Astiz	Litigation Admitted in 2013	305	27.80	8,479.00
Benjamin Butterfield	Restructuring and Insolvency Admission Pending	305	282.20	86,071.00
Jamie Ogilvie	Corporate Not Admitted in New York	300	39.10	11,730.00
Ada Añon	Litigation Admitted in 2012	300	313.60	94,080.00
Edward Combs*	Litigation Admitted in 2013	290	1,402.30	406,667.00
Michael Katoski	Corporate Admission Pending	290	101.50	29,435.00
Lauren Tauro	Restructuring and Insolvency Not Yet Admitted	0	14.10	0.00

* In the course of preparing the Application, Curtis discovered that due to a minor and inadvertent billing error, five timekeepers' rates were increased by a small amount for the Third and Fourth Interim Fee Periods without the approval of the Debtors. This resulted in incremental fees charged to the Debtors in the amount of \$12,914. As a result, Curtis has reduced the amount of fees requested in the Application by \$12,914.

Name	Department and Year Admitted (NY)	Hourly Billing Rate	Total Hours Worked	Total Compensation Requested
TOTAL ASSOCIATES			12,663.70	\$5,154,165.50
PARAPROFESSIONALS				
Karl Behrouz	Not Applicable	\$285	58.30	\$16,615.50
Victoria Atkinson	Not Applicable	285	30.30	8,635.50
Neal Goodman	Not Applicable	260	29.40	7,644.00
Franklin R. Guenther	Not Applicable	235	89.40	21,009.00
Farai Chidavaenzi	Not Applicable	235	5.50	1,292.50
Noah Gardy	Not Applicable	235	37.40	8,789.00
Brittany Patane	Not Applicable	235	7.40	1,739.00
Sheyla Soriano	Not Applicable	235	48.10	11,303.50
Susan Kindya-Culley	Not Applicable	230	66.70	15,341.00
Georgia Faust*	Not Applicable	230	145.40	33,442.00
Katarina Mantell	Not Applicable	230	11.70	2,691.00
Alana Dreiman	Not Applicable	230	144.60	33,258.00
Melissa Rutman*	Not Applicable	230	30.00	6,900.00
Rebecca Srulowitz*	Not Applicable	230	32.10	7,383.00
Stephanie Morales	Not Applicable	220	7.70	1,694.00
Hesel Toyjanova	Not Applicable	220	4.00	880.00
Timothy Cramton	Not Applicable	210	3.00	630.00
Jorge Alcantar	Not Applicable	210	4.00	840.00
Kristine Kim	Not Applicable	210	26.00	5,460.00
Simon Hall	Not Applicable	210	1.70	357.00
Ashley Baldwin-Hunter	Not Applicable	210	23.30	4,893.00
Samuel Ballard	Not Applicable	200	414.30	82,860.00
Michael Malavarca	Not Applicable	200	8.00	1,600.00
Julia Gumper	Not Applicable	190	4.00	760.00
Kevin Zanin	Not Applicable	180	3.40	612.00
Roberto Santamarina	Not Applicable	165	1.70	280.50
Bryent Battle	Not Applicable	165	1.50	247.50
TOTAL PARAPROFESSIONALS			1,238.90	\$277,157.00
SUBTOTAL			20,162.20	\$9,991,514.50
LESS MISCELLANEOUS REDUCTION			N/A	\$5,000.00
SUBTOTAL			20,162.20	\$9,986,514.50
LESS U.S. TRUSTEE & COURT REDUCTIONS¹			N/A	\$28,743.70
LESS ACCOMMODATION AT REQUEST OF LIQUIDATING TRUST & U.S. TRUSTEE			N/A	\$110,000.00
TOTAL			20,162.20	\$9,847,770.80

¹ Curtis previously reduced its fee requests in the aggregate amount of \$28,743.70 to resolve objections by the U.S. Trustee to its Prior Interim Fee Applications (as defined in the Application).

Total Billed Hours for Attorneys	18,923.30
Total Billed Hours for Paraprofessionals	1,238.90
Total Billed Hours.....	20,162.20
Total Fees Previously Requested	\$9,957,770.80
Total Fees Currently Requested	\$9,847,770.80
Blended Rate for Attorneys and Paraprofessionals.....	\$495.31
Blended Rate for Attorneys.....	\$513.35